

To: Monsen, Dawn M.[dawn.monsen@klgates.com]
Cc: Mack, Karyllan Dodson[Karyllan.Mack@klgates.com]
From: Flanagan, Sarah
Sent: Tue 4/30/2013 3:01:18 PM
Subject: RE: RI/FS AOC Amendment

Dawn,

I think we should go ahead. If you give me the names of the new parties, I can draft a very simple amendment that does nothing more than add them as signatories.

-Sarah

Sarah P. Flanagan
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From: Monsen, Dawn M. [mailto:dawn.monsen@klgates.com]
Sent: Monday, April 29, 2013 2:46 PM
To: Flanagan, Sarah
Cc: Mack, Karyllan Dodson
Subject: RI/FS AOC Amendment

Hi Sarah,

We wanted to follow-up with you regarding our request to amend the RI/FS AOC to add the additional parties that have joined the CPG since we entered the first amendment. Once the AOC is amended, we will similarly request to amend the RI/FS Trust Agreement to reflect the current list of Grantors, as the Grantors are defined in that agreement as those who have entered into the RI/FS AOC. Please advise as to your thoughts on timing and next steps.

Thanks,

Dawn

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